

# Malaysian Wealth Management Forum 2019 Testimonials



**At the Hubbis Malaysian Wealth Management Forum 2019 in Kuala Lumpur on July 4th, we asked leading industry participants what they thought about our event today.**

**We hope you enjoy these Testimonials.  
Click on the [Speakers Name](#) to view their BIO.  
You can also read the transcripts in this document -  
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# Who did we ask?

## [Kenny Suen](#)

Principal Officer, CMO  
Bill Morrisons

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## [Dominic Volek](#)

Managing Partner,  
Head Southeast Asia  
Henley & Partners

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## [Shan Saeed](#)

Chief Economist  
IQI Global

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## [Kimnis Pun](#)

Senior Managing Director,  
Head, Greater China  
EFG Bank

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## [Julian Kwan](#)

Chief Executive Officer  
InvestaCrowd

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## [John Robson](#)

Chief Commercial Officer  
Quantifeed

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## [Andreas Wenger](#)

General Manager, Asia Pacific  
IMTF

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**[Kenny Suen](#)**  
**Principal Officer, CMO**  
**Bill Morrisons**  
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We have been to many of these Hubbis events, and they are something that we look forward to. There are always new ideas being discussed, and new participants. We are very happy to have foreign speakers share some of their experience and insights, and share their perspective. This diversity is something that we have always appreciated from Hubbis. Thanks!

**[Dominic Volek](#)**  
**Managing Partner,**  
**Head Southeast Asia**  
**Henley & Partners**  
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It's always a great turnout. There are a lot of discussions around the impact of digital and fintech, and how that's impacting the industry. But it's also interesting to see that the human element is still very much part of the discussion. There's a lot of acknowledgement that digital has a big part to play in the wealth management space, and we can see that in a lot of the panels that are discussing this. But the human element - the warm body, the relationship manager, and the human touch - is still a big part of wealth management and I think that's good for all of us.



**[Shan Saeed](#)**  
**Chief Economist**  
**IQI Global**  
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Whenever I have come to a Hubbis event, I have always found them to be populated by people with substance, who like to share their experience. This allows the audience to actually benefit from expertise which is market-driven, based on critical reasoning, and based on analytical approach. When they go back to their clients, they can use this expertise, which is gathered at the Hubbis event. This allows both the attendees and their clients to stay ahead of the game.

**[Kimmis Pun](#)**  
**Senior Managing Director,**  
**Head, Greater China**  
**EFG Bank**  
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Hubbis has done an amazing job organising so many events in various countries in Asia. I love this event because firstly, you meet a lot of people. We get to see how wealth management is growing, and we also have the opportunity to build our networks and meet new people and make acquaintances. These events are a great way to connect and reconnect



**[Julian Kwan](#)**  
**Chief Executive Officer**  
**InvestaCrowd**  
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It's been a great day today, and we've seen a lot of appetite in the Malaysian wealth management world to gain an understanding of, and explore the use of, digital securities in their business.

**[John Robson](#)**  
**Chief Commercial Officer**  
**Quantifeed**  
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It's a great event. It brings together the people in Malaysia who are thinking about the future of wealth management, and the digital angle that it's going to take. I think it's great to be able to talk to people. It's great to be able to present to people, and it's great to be able to hear other people present. A very good function for the industry.

**[Andreas Wenger](#)**  
**General Manager, Asia Pacific**  
**IMTF**  
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As usual, I love the event. I think it's great to be here. Of course, my picture is not up-to-date! So as my appearance changes, Michael needs to change my picture. But otherwise great as usual.



# Testimonials from the audience

“The best event that shouldn’t be missed on Wealth Management activities. A personalised and professionally conducted Wealth Management Event. It’s a Five Star Event for Wealth Managers” **Anuar Shuib, Head Islamic Financial Planning, VKA Wealth Planners**

“Hubbis has consistently brought this platform to our Malaysian shores for the past 8 years. A wealth of top practitioners/expertise in the FINANCIAL world to speak and articulate on best practices through these sharing sessions. And all year, Hubbis communicates to us via email news regarding Interviews/findings around the Region most effectively. They keep us all connected with views conducted with Captains of Industries so that we stay tuned in all year round.”

“Hubbis has been providing the latest market updates as far as Global and local investment & other information wrapped up in an interesting forum for many years in Malaysia. I have been attending Hubbis’s forum for many years and each year I have learned a tremendous amount on the market and industry investment business. There is also opportunity for us to meet our industry colleagues and business partners during the forum. I encourage all who are in the Finance, Banking and Investment business not to miss this yearly event organised by Hubbis.”

“Hubbis events provide a good primer on developments in wealth management practice. Speakers include seasoned bankers, advisers, analysts, IT specialists.”

“It is one of the most dynamic forums for those in this business. It shares ideas and thoughts that impact our business daily. Any practitioner should attend and exchange ideas from this forum.” **Harrimon Lai, Head of Wealth Management, Al Rajhi Bank.** ■

