



TEMENOS

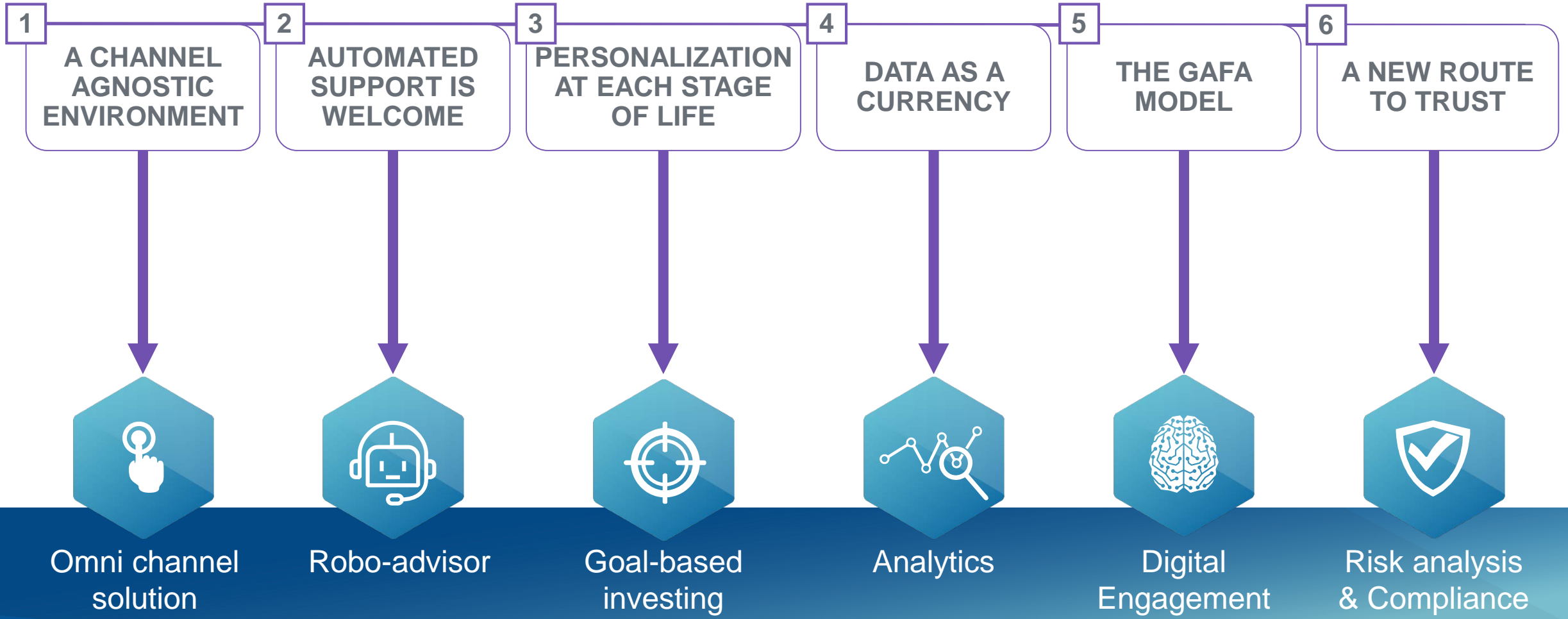
The software specialist for banking and finance

Digital Advisory

Enabling the Advisory life cycle

Martin Frick
9 November 2017

Emerging trends in Wealth Management

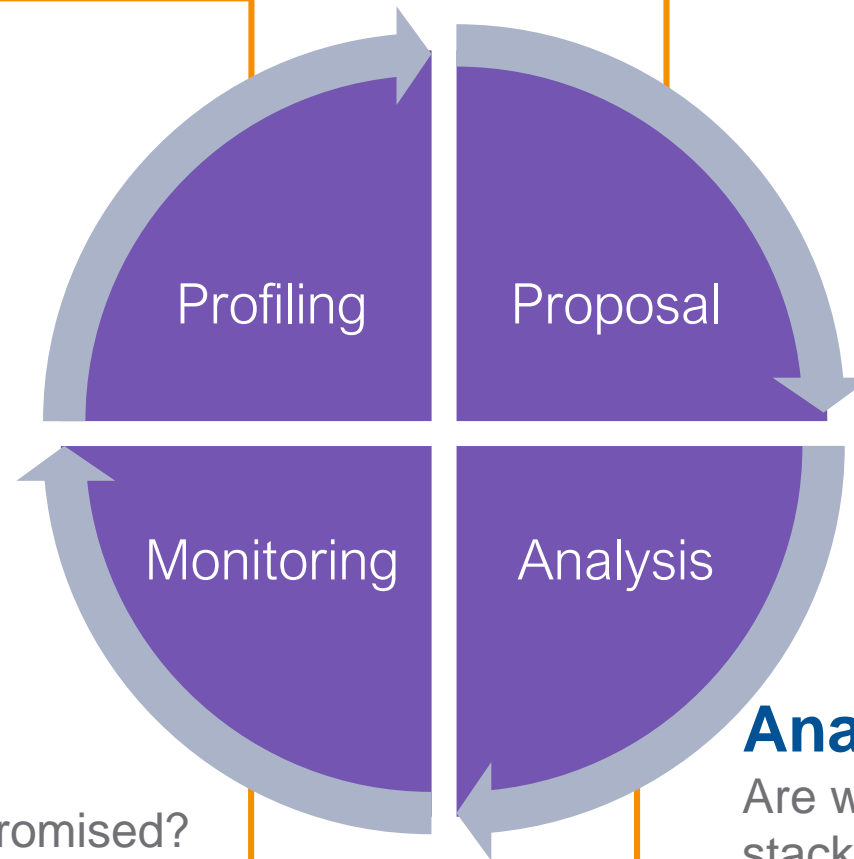


Profiling

What are the client's goals and needs?

Proposal

What products / services do we want to offer?

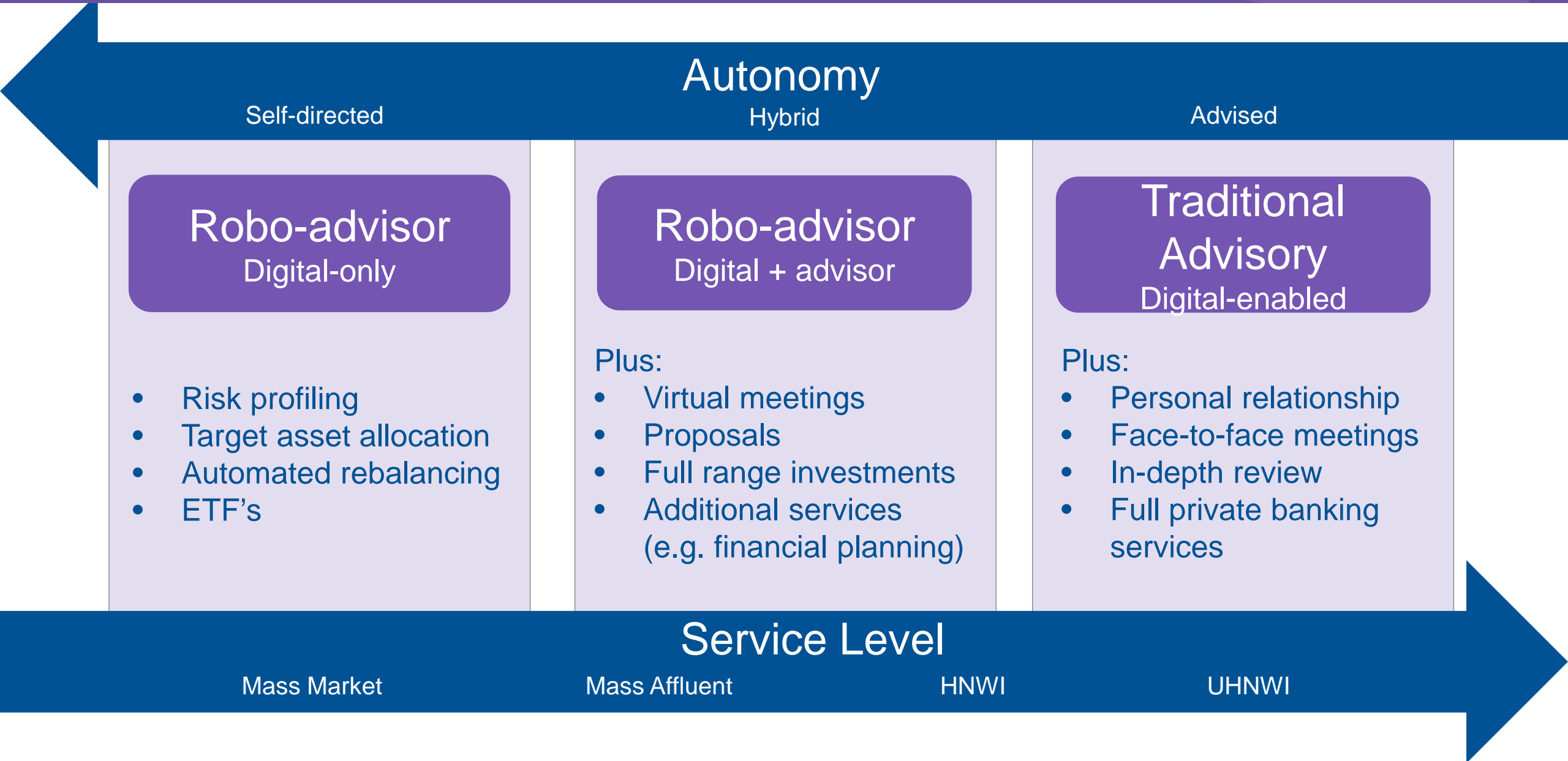


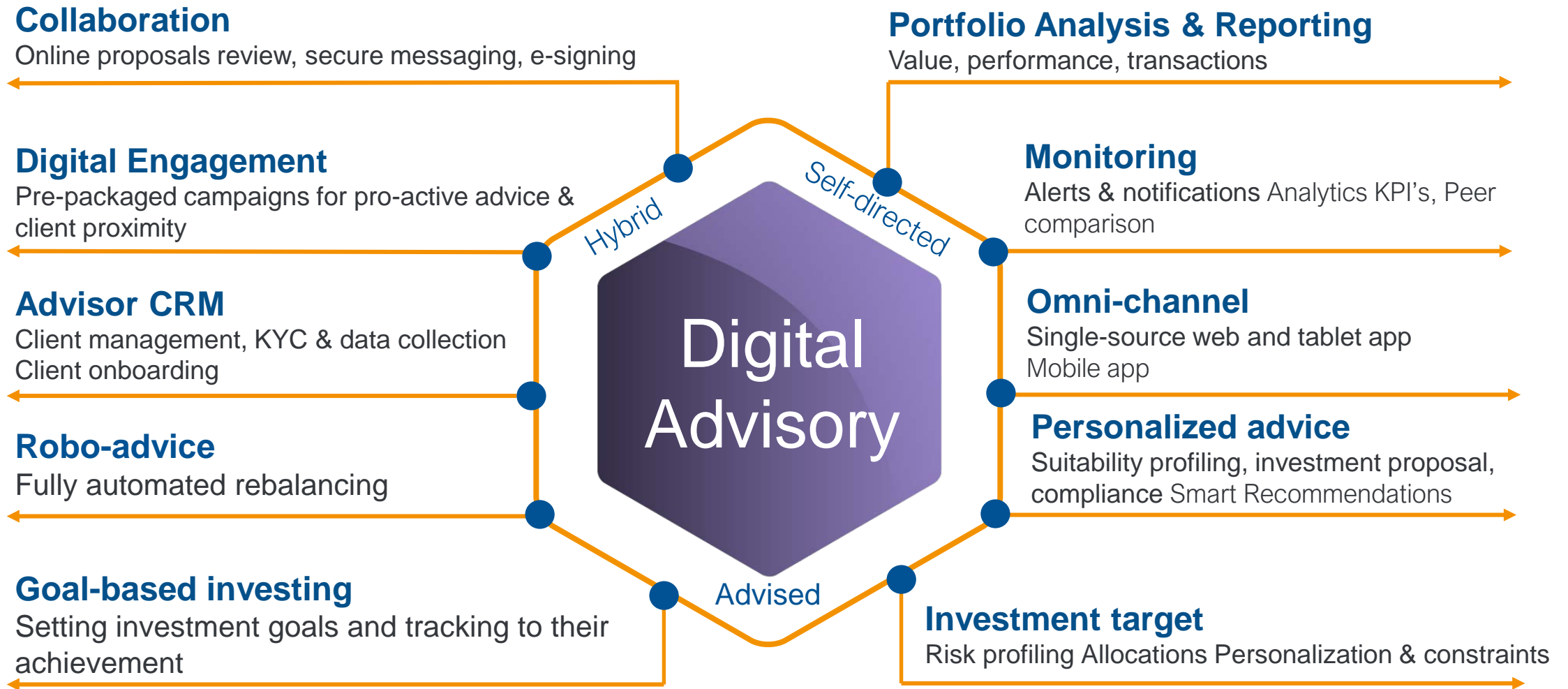
Monitoring

Are we implementing what we promised?

Analysis

Are we compliant and do risk/return stack up?





**Digital
Collaboration**



Digital signing



**Digital
compliance**



**Chatbot /
digital assistant**



**Cryptocurrency
wallet**



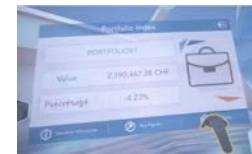
**Risk analysis &
optimisation**



**Market
data**



**Virtual Reality
client app**



**Risk profile
game**





A wide variety of value-added solutions

