



# Hubbis Event Testimonials

“I want to thank everyone at Hubbis for making this year’s Middle East Wealth Management Forum a real success. It really makes a difference to work with people who know what they are doing and are willing to do what it takes to make it happen. I appreciate the chance to be part of it.”

**BATA RACIC,**  
Manager,  
Henley & Partners

“The Compliance in Asian Wealth Management Forum 2018 was truly an event not to be missed. It was great to see a very good turnout at the event. The themes in the conference were relevant, topical and future-focussed. Hubbis events provide an excellent platform for professionals in the financial industry to share their experiences and views. Overall, Hubbis really did a great job in organising this event.”

**MARINA WOON,**  
Head of Compliance & Risk,  
Schroders Wealth Management

“This was our first opportunity of working with Hubbis. [The Hubbis Middle East Wealth Management Forum] was a fun event - and from a sponsor’s perspective good

value. The team seem quite receptive to feedback and it’s been good to see the event improve year-on-year. The forum was attended by a broad spectrum of wealth management players - including good representation from regional and domestic banks.”

**NICK SAVASTANO,**  
Head of Offshore Global Life Groups and Middle East  
Financial Institutions,  
Invesco

“Conferences organised by Hubbis go well beyond a networking opportunity. Michael and his team manage a very professional conference which results in Senior Executives attending and sharing their thoughts through presentations, panel discussions and breakout sessions. It is always a pleasure to be part of their conference in Dubai because I am rest assured that I will gain deeper insight into topical issues and meet new business acquaintances.”

**MANDEEP NALWA,**  
Founder, Chief Executive Officer,  
Taurus Wealth Advisors

“The Hubbis Middle East Wealth Management Forum 2018 was both an interesting forum to share ideas and



a tremendous opportunity to learn and keep up with industry trends.”

**LAURENCE BLACK,**  
Regional Director, Client Solutions, EMEA,  
Asiaciti Trust

“The event is very informative and really good for networking. The speakers were industry stalwarts and the delegate list comprised of all sections of the industry, making it a “must attend” event for us in future.”

**FAISAL HASAN,**  
CFA, Chief Business Development Officer & Head of  
Investment Research,  
KAMCO Investment Company

“A great event to network with various stakeholders in the wealth and asset management industry in the Middle East. A very unique program wonderfully hosted by the Hubbis team, with a diverse array of delegates to meet and interact with. The speaker line-up was also very interesting, and I personally got to learn a lot of new things as well.”

**AKHIL CHATURVEDI,**  
Executive Vice President, Head-Sales and Distribution,  
Motilal Oswal Asset Management Company Limited

“The Hubbis compliance event was well organised. There was a great representation from compliance experts at Private Banks, Independent Asset Managers (IAM), professional services firms and consultants. Good practical insights into the compliance issues faced today by the industry. From my perspective - especially interesting - was the discussion around KYC challenges - and how specialist Vendors like IMTF can help.”

**ANDREAS WENGER,**  
General Manager APAC,  
IMTF

“The [Hubbis] investment forum saw a gathering of industry captains from Singapore and the region. The presentations and discussions were thought provoking, timely and provided insights into some of the key topics surrounding the way we work and operate today.”

**ELIZA ONG,**  
Managing Director,  
Regional Head of Group Asset Management,  
RHB Asset Management

“I very much like the annual platform that Hubbis offers to compliance professionals. This has gained a lot of traction. Hubbis makes an important contribution in allowing compliance professionals to network in a full-day event. Growing every year, the Compliance Forum is the most established industry gathering [of its type].”

**STEFAN KUHN,**  
Head of Compliance,  
Private Banking, South-east Asia,  
Credit Suisse

“The forum was well-organised, covering a number of useful topics around compliance challenges for the wealth management industry going forward. I can highly recommend it!”

**DANIEL BRUNNER,**  
Executive Director,  
TriLake Partners

“[This was] a good turnout of wealth management practitioners, including some key industry figures. There was an impressive number of panelists and speakers.”

**SINYEE KOH,**  
Director,  
Duff & Phelps

“I was impressed with the overwhelming response of the event, which managed to attract the senior executives from the industry. The event provided us with a platform to interact with the decision-makers and to better understand their challenges and priorities for the year. It was an excellent event and we are glad to have participated in it.”

**GARY ONG,**  
Regional Sales Manager (ASEAN),  
Bureau van Dijk

“Hubbis has now established a credibility and reputation to organise events that address current issues and draw upon industry experts and insights to share with the community.”

**ANTHONIA HUI,**  
Chief Executive Officer,  
AL Wealth Partners

“As a speaker, I received several comments that the attendees enjoyed our panel session. I think it worked well because of the more informal Q&A format as compared to prepared long speeches by one speaker.”

**KEVIN LEE,**  
Partner,  
Zhong Lun Law Firm

“One of the best events I’ve attended, both in focus and the quality of people. Very smooth panel dialogue with great information for many. Definitely worth the time.”

**WILLIAM LEE,**  
Associate Partner,  
Synpulse

“Congratulations to Hubbis for putting together this Digital Wealth conference. Hearing from and networking with some of the most renowned speakers and trailblazers in the industry was a great use of my time and gave me a good indication of the transformational phase we live in.”

**JOSE CERDAN,**  
Head of Client Propositions, Singapore,  
HSBC Global Asset Management

“Digital wealth management has not fully reached the banks on an operational level yet. The event Hubbis organised created awareness of the need and urgency to change the thinking of the industry today.”

**MICHAEL GERBER,**  
Chief Executive Officer,  
360F

“The (Asian Wealth Management Forum) event was an eye opener for all participants. Need for innovation and change was in the air and showed the participants where the market is changing and where action needs to be taken.”

**MICHAEL GERBER,**  
Chief Executive Officer,  
360F

“Hubbis has once again put together an event where all the key players in the IAM space were represented. It’s not just the number of participants which is going up, but the quality of participants seemed higher this year as well. This is a crucial get-together for the industry on its journey to become a key segment in the Wealth Management industry in Singapore.”

**URS BRUTSCH,**  
Managing Partner & Founder,  
HP Wealth Management

“I really enjoyed the event and found it very useful. The quality of the panelists and presenters provided an insightful overview of the industry and future trends. It is also a great platform for networking given that all the important industry participants were present.”

**OLIVER BALMELLI,**  
Deputy CEO & Co-Head of Private Banking,  
EFG Bank

“Coming from Luxembourg as a third-party AIFM and UCITS management company and custody service provider, this event was an excellent place and opportunity to get in touch with very interesting and professional local independent asset managers and family offices, talking about the new attractive Luxembourg RAIF investment fund. Well done, great.”

**EDUARD VON KYMMEL,**  
Head of VP Fund Solutions,  
VP Bank

“This event is definitely the event to go to for the latest updates on the wealth management industry in Malaysia.”

**YAP MING HUI,**  
Independent Financial Advisor,  
Author & Managing Director,  
Whitman Independent Advisors

“Like usual, Hubbis delivered a superb conference which was manifested by the content, speakers, organisation and number of delegates. Looking forward to the 2018 event!”

**MICHAEL CHAHINE,**  
Founder and Chief Executive Officer,  
Nexgen Desert Green Consultancy

“Hubbis is a great event to meet fellow industry professionals and to garner first-hand the latest news and developments in the financial services sector. Couple that with engaging panel discussions and break-out sessions - it provides a platform not to be missed.”

**TIMOTHY SEARLE,**  
Chairman,  
Globaleye

“It is a forum where companies in the GCC can connect with each other, discuss ideas, build relationships and highlight the road for the Industry ahead. Looking forward to the 2018 edition.”

**SIVADEET BARUAH,**  
Head of Individual Life,  
Oman Insurance

“[The Hubbis] Middle East Wealth Management event was my first Hubbis conference and I found it to be well-organised with an excellent array of speakers, relevant topics and incisive questions. It was well-attended and provided a good networking platform for all attendees. I would definitely like to be involved in some way with future Hubbis events.”

**JEFFREY RHODES,**  
Founder & Managing Consultant,  
Rhodes Precious Metals Consultancy

“The wealth management industry in Vietnam, particularly private wealth, is at an infant stage. The Hubbis event provides the insights that we hope will shape the future of wealth management in Vietnam.”

**DUY NGUYEN MANAGER,**  
Equity Research,  
Thien Viet Securities

“Hubbis organised a world-class forum in Vietnam. These events are integral to the growth of wealth management [in this country] and other emerging markets in South-east Asia.”

**BAO NGUYEN,**  
Chief Executive Officer,  
Vietnam Capital Advisors

“The Hubbis wealth management conference in Ho Chi Minh City is on par with the development of the market itself: 20% growth year-by-year.”

**MICHAEL GERBER,**  
Chief Executive Officer,  
360F

“It was a great event with many stalwarts of the Vietnamese wealth management sector in attendance, including asset managers (eg. VinaCapital, Dragon Capital, etc), banks (eg. VP Bank, Maritime Bank, Military Bank, etc.) and brokerages (HSC and SSI). The event again showed the level of activity in the market, with all players positive about the future of the industry and many actively investing into new offerings and new products. The conference was informative as well as a great opportunity to network and reconnect with industry stakeholders.”

**PIOTR ZBOINSKI,**  
Head of Operations & Strategy,  
Management Consulting,  
Orbium

“The forum is well organised. Hubbis attracted the right quality of delegates and the topics chosen are spot on.”

**STEVEN SEOW,**  
Head of Wealth Management,  
Asia Investments Principal,  
Mercer

“The Hubbis Thailand Wealth Forum in Bangkok was extremely interesting as it is an evolving and maturing market. I enjoyed sharing ideas about how the Thai market is gradually opening up to the outside financial world and how Fintech is also shaping the evolution. Thailand is making big leaps forward and I look forward to next year’s event to compare notes.”

**STEVE KNABL,**  
Chief Operating Officer & Managing Partner,  
Swiss Asia

“The Hubbis Philippines Wealth Management Forum “is the premier event to get thoughts, ideas and insights from the movers and shakers of the Philippines wealth management industry.”

**PATRICK CHENG,**  
Senior Vice President,  
Group Head of Trust and Asset Management,  
China Banking Corporation