

Investment
Migration Insights
Hubbis India Wealth Management Forum
August 2023

HP Henley & Partners

About Henley & Partners



40 +
Offices worldwide

25 +
Years leading the industry

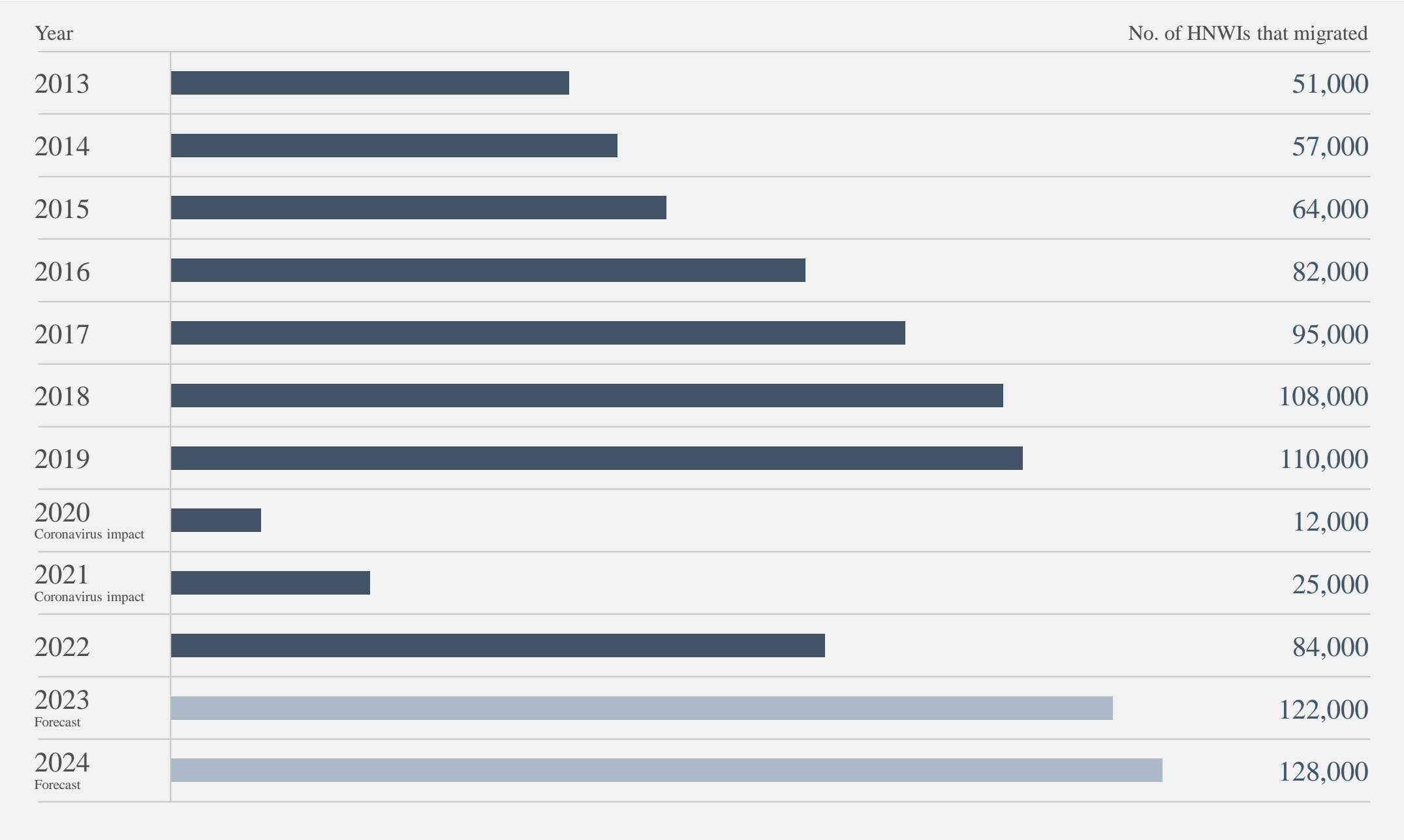
35 +
Investment migration
options

20,000 +
Clients advised

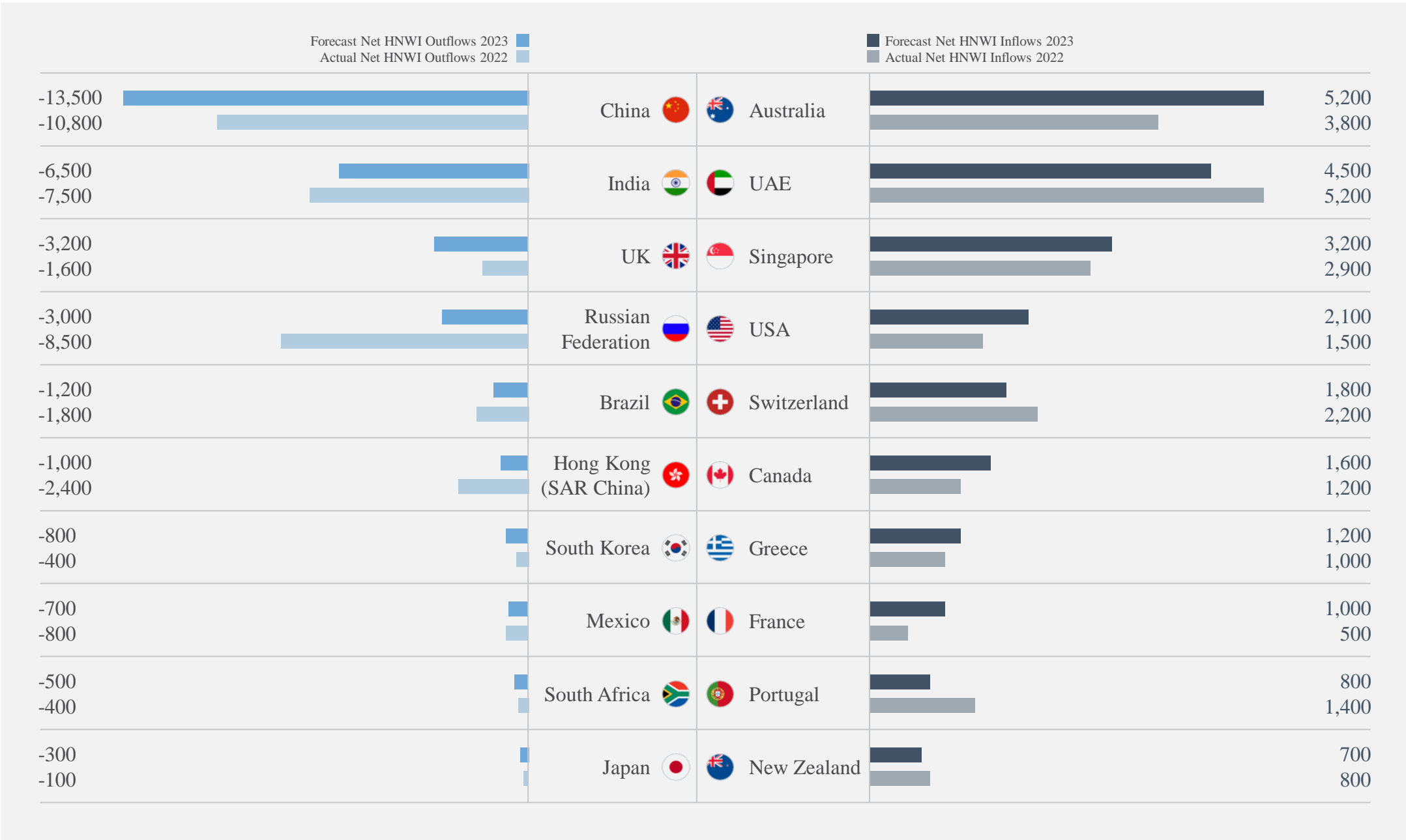
15 +
Government advisory
mandates

USD 10 billion +
Foreign direct investment raised

HNWI Global Migration



Net Inflows and Outflows of HNWI: 2022 and 2023



Reasons for an Alternative Residence

Quality of life

- Better safety, personal security, and environment
- Better healthcare and transport systems

Security

- Safe alternative in times of instability
- Defined legal environment and banking privacy

Education

- Access to high-ranking schools and language skills, which are essential for a successful career

Taxes

- To relocate is often the only way to reduce tax burden and regulatory restrictions

Reasons for an Alternate or Second Citizenship

Visa waivers & Mobility

- Travel to countries previously restricted by time-consuming visa application processes
- Freedom of movement when exposed to physical or financial threats

Opportunities & Retirement

- Access to better business, education, and healthcare opportunities in other countries
- Freedom to retire in a safe country without worrying about changing immigration laws

Independence & Expatriation




- Ability to travel or have the option to relocate at any time
- Becoming a citizen of a country with more favourable conditions

Protection & Security

- Improved physical and personal security for you and your family
- Guarantees the right to a permanent alternative destination in which to reside

Leading Residence and Citizenship Programs

America

-  Canada
-  Panama
-  United States of America

Europe

- | | | |
|---|---|---|
|  Austria |  Latvia |  North Macedonia |
|  Cyprus |  Luxembourg |  Portugal |
|  Greece |  Malta |  Spain |
|  Ireland |  Monaco |  Switzerland |
|  Italy |  Montenegro |  Türkiye |
|  Jersey |  Netherlands |  United Kingdom |



Asia

-  Hong Kong
-  Malaysia
-  Singapore
-  Thailand

Caribbean

-  Antigua and Barbuda
-  Dominica
-  Grenada
-  St. Kitts and Nevis
-  St. Lucia

Middle East

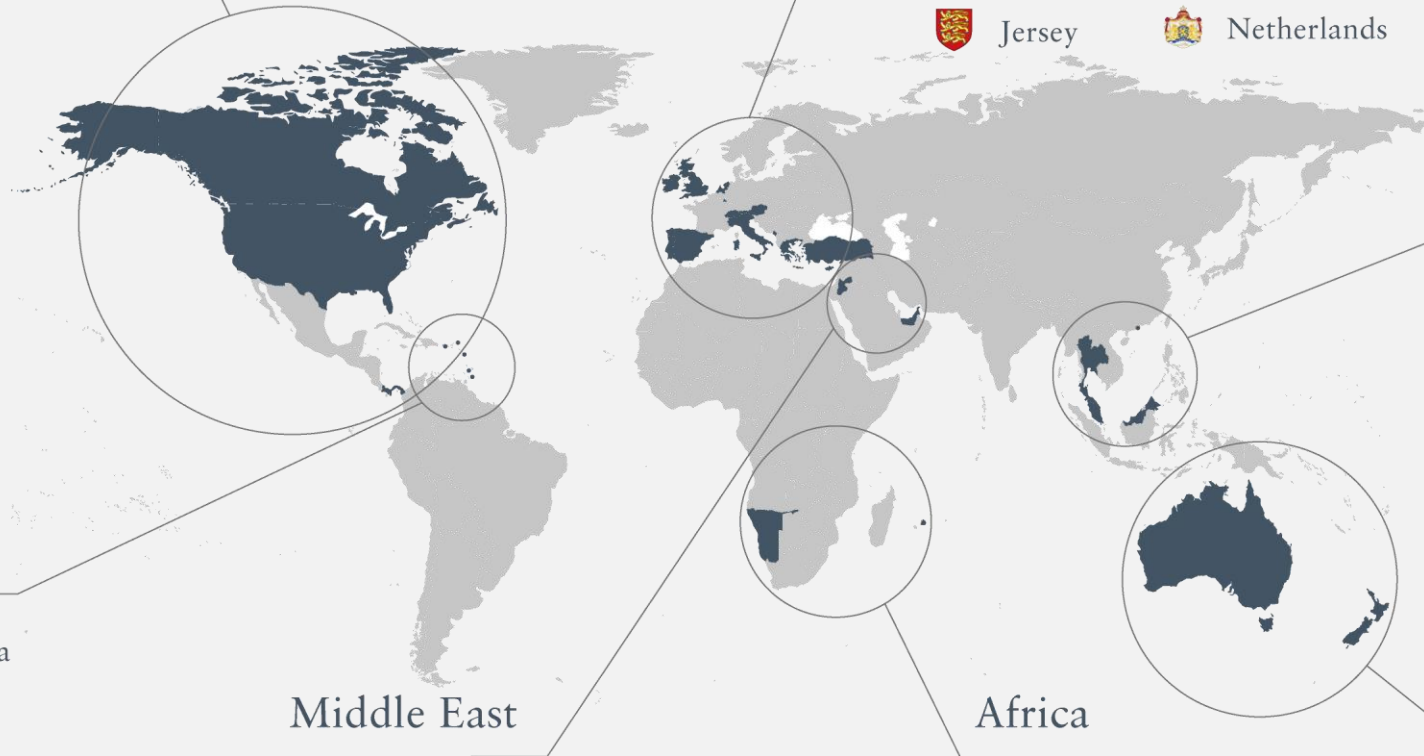
-  Jordan
-  United Arab Emirates

Africa

-  Mauritius
-  Namibia

Australasia

-  Australia
-  New Zealand



Henley & Partners Education

An all-encompassing service

1. Global school and university placement
2. The Henley Academic Profiling Assessment
3. Concierge services

Key benefits of top-tier education



A gateway to the world's best universities



Exposure to invaluable international experience, skills, and knowledge



Excellent prospects globally



International networking and career opportunities

Why is the HAPA so valuable?

- ✓ Gives parents a better understanding of their child's academic profile
- ✓ Can be used to demonstrate their performance to future schools
- ✓ Helps monitor your child's academic progress, and to identify strengths as well as areas for development that they may need to focus on
- ✓ Guides the selection of future schools

How is it conducted?

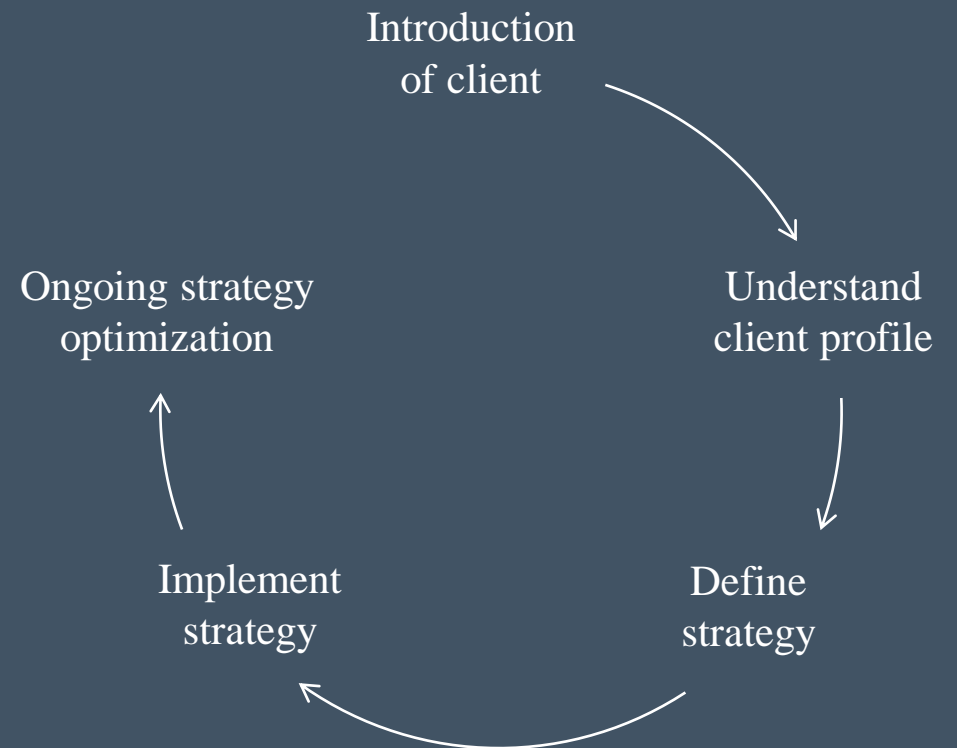
- Children aged six–nine: ~75 minutes
- Children aged ten–thirteen: ~90 minutes
- Children aged fourteen–sixteen: ~two hours

There are four sections to the HAPA:

- 1) English
- 2) Math
- 3) Verbal reasoning
- 4) Non-verbal reasoning

Comprehensive Private Client Advisory Process

- Assign a personal advisor to the client
- Carefully analyze each client's situation during the consultation process
- Develop a medium- to long-term residence and/or citizenship strategy
- Implement and manage all administrative tasks
- Procure the desired residence and/or citizenship option
- Provide ongoing support where necessary



Contact us



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