

### Maximizing Returns through Efficient Post-Trading Services

Strategies for Wealth Managers

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### SIX

The Swiss & Spanish Financial Market Infrastructure Provider.



#### **Exchanges**

Third-largest stock exchange group in Europe

SIX Swiss Exchange, BME Exchange, BME Derivatives Exchange, SIX Digital Exchange

- Listing
- Trading
- Market Data



Unbeatable post-trade services from A to Z and more

- Clearing
- Settlement and Custody
- Securities Finance
- Tax Services
- Trade Repositories

#### **Financial Information**

Data You Trust

- Reference, Corporate Actions and Market Data
- Tax and Regulatory Services
- Indices
- FSG Data
- Display and Data Feed

#### **Banking Services**

Smooth payment transactions

- Cash
- Connectivity (Open Banking)
- Debit and Mobile Solutions
- Billing and Payments





Why is it relevant?

Interconnected Global Economy

**Risk Protection** 

**Investor Interests** 

**Counterparty Risk** 

**Regulatory Requirements** 







# Access to a Variety of Investment Funds

Why is it relevant?

**Diversification** 

Fast changing Fund landscape

Bespoke Investment Strategies

**Flexibility** 

Accessing different markets



**Increase Investment Returns** 

**Enhance Reputation** 

**Encouraging better Tax Practices** 

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### Tax Reclaim Optimization





## Thank You!



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