

Bringing the Best Investment Offerings in the new Digital world



Curating Opportunities. Creating Wealth.



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An MAS regulated digital investment platform providing uniquely curated investments to investors around the world.

Our Licenses

Capital Markets Services

Recognized Market Operator

Our Shareholders



What we do



Access to exclusive private markets investment opportunities



Strength in Real Estate and ESG products origination and listings

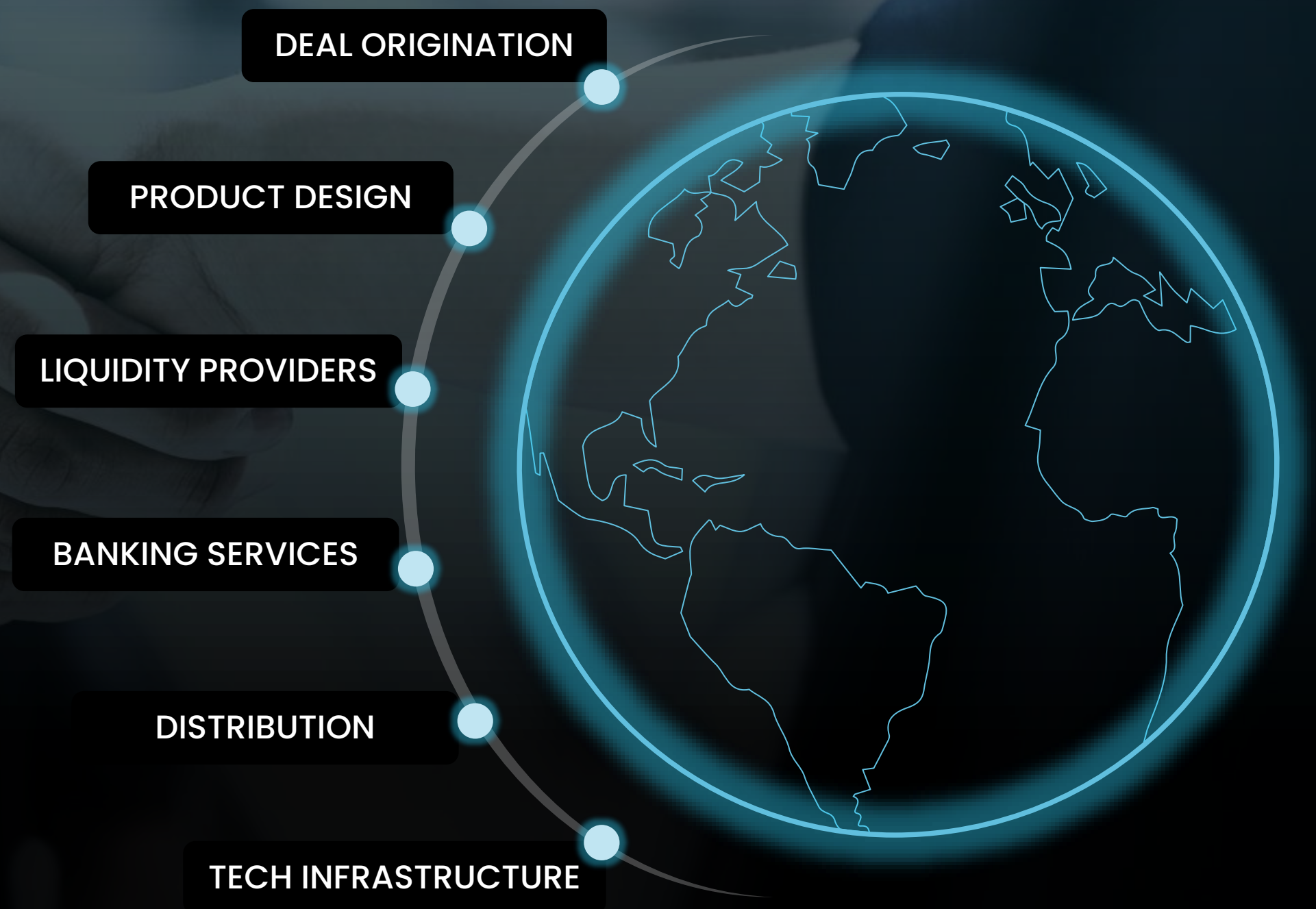


Sustainable deal pipelines from our shareholder ecosystem

We need an Open and Agnostic Ecosystem that Welcomes Partnerships

Build partnerships with CMS License Holders, Financial Intermediaries, Liquidity Providers and other Ecosystem Partners.

A wide range of investment securities and expand product diversity for investors.



Open, Partnership-Driven Global Digital Assets Ecosystem that Accelerates Growth



An ecosystem with established players in digital assets

- ▶ **Scale up investor base quickly** through consolidated market participants pool with other exchanges and distribution partners
- ▶ **Originate and list products** that leverage on partners' strengths and expand investor access to diverse private market opportunities
- ▶ **Bridge technology gaps and achieve platform interoperability** for dual listings and cross-exchange liquidity

The Situation

Private markets have been growing exponentially, but opportunities are kept to institutional or UHNW investors.

The broader base of **wealth and HNW investors** have limited access to these private market investments.

These assets are also illiquid.

Total Private Markets Fundraising (US \$Billions)





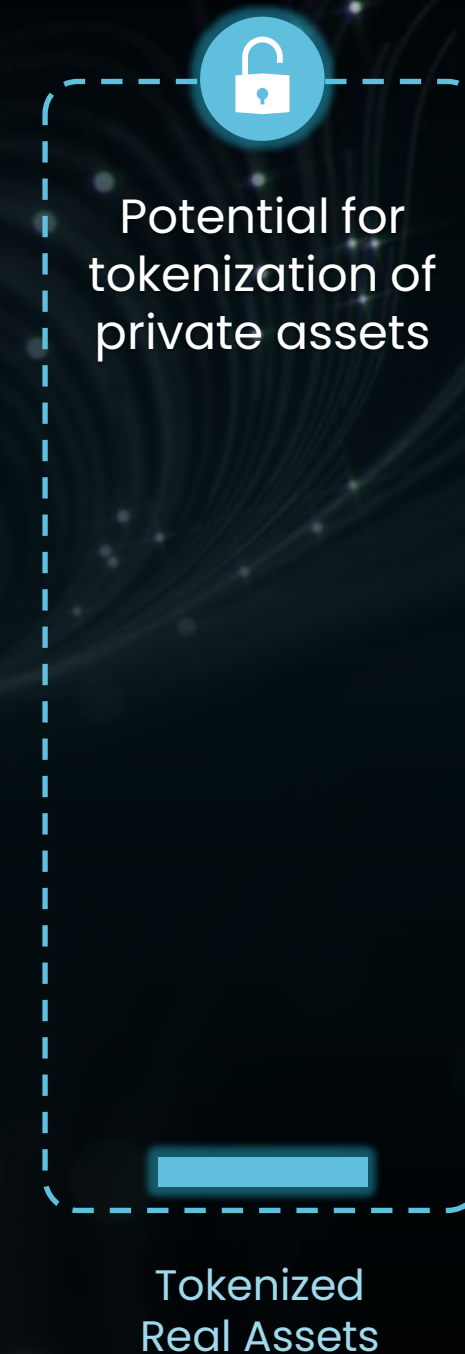
Looking forward

Integrating traditional finance with distributed ledger technology (DLT) and smart contracts.



Tokenization and fractionalization of traditional private market assets to:

-  Unlock them for investors around the world
-  Provide liquidity for investors



Real estate is prime asset of tokenization, with up to USD 1.7 trillion of tokenized real estate expected by 2025

Real estate experts predict 0.5% global real estate assets will be converted to digital tokens within five years



The total value of the world's real estate

~\$340 trillion



0.5% of the world's real estate would be tokenized

\$1.7 trillion

Real estate has been leading the charge for digital assets tokenization

Real estate is one of the largest alternative asset classes and is ideal for blockchain and tokenization adoption, due to its high barriers to entry, fees and poor liquidity.

Real estate tokenization allows for more small-scale investor participation, enhanced liquidity for both issuers and investors, and allow investors to move from highly speculative cryptocurrencies without collateral to asset-backed tokens.

As the amount of functioning secondary markets for real estate tokens grows, the adoption of this investment will continue to grow as well, which will help the real estate market continue to thrive.

Importance of Financing the Transition (FTT) to a Net-Zero Future

Existing Challenges

- ▶ Urgent collective actions required to meet net zero carbon goal
- ▶ Insufficient funds allocated to decarbonization projects
- ▶ Multiple taxonomies and rules for ESG products
- ▶ Lack of recognition of embedded costs for decarbonization

The financing needed towards:



An ESG Framework ensures funds are invested in projects with real impact

An ESG Framework that:

- ▶ Provides rigor and transparency
- ▶ Is aligned with international standards, best practices, and integrate ESG criteria throughout investment process
- ▶ Provides assurance to the quality of projects
- ▶ Education of sustainable finance



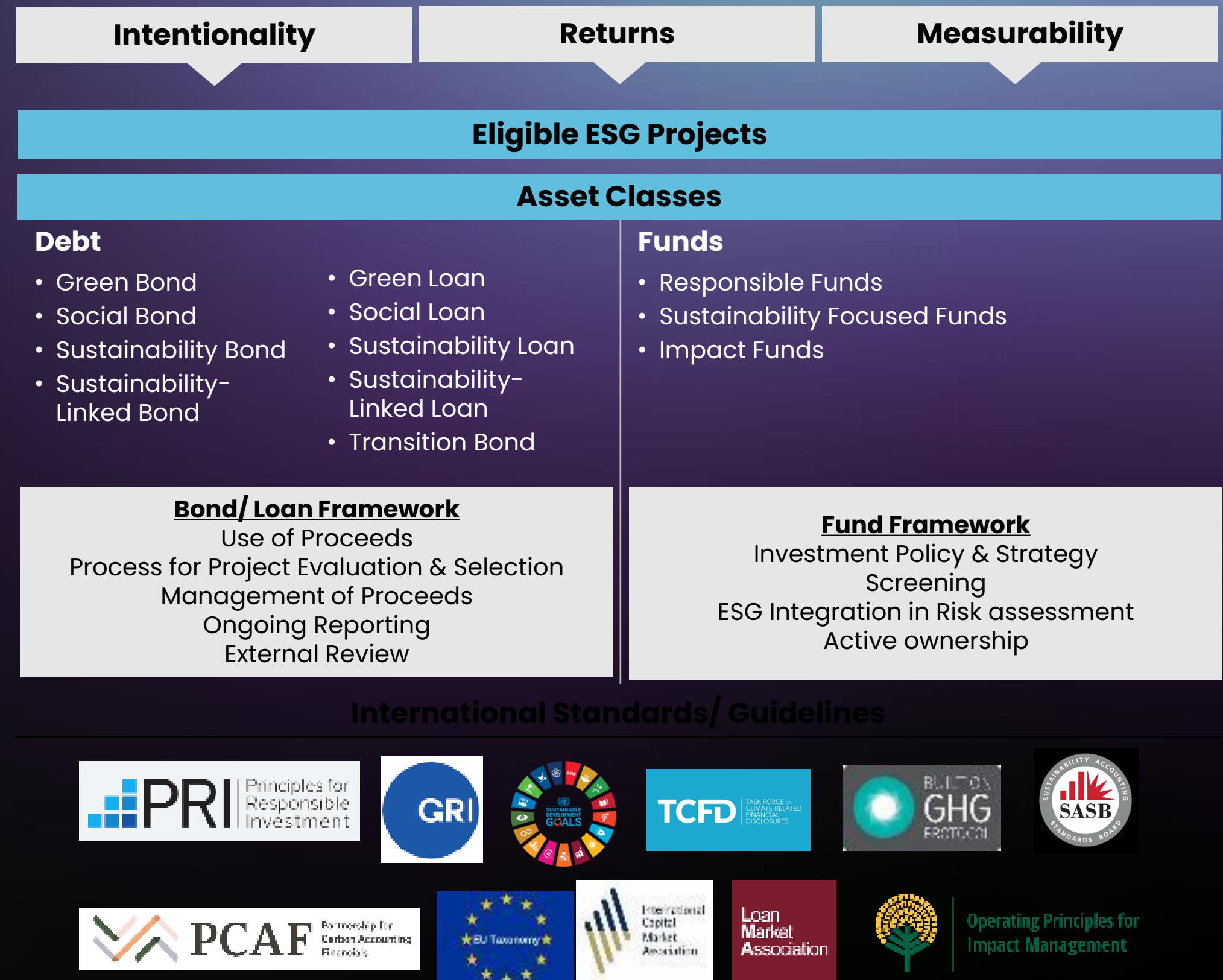
Proper ESG Framework ensures capital is invested in projects with real impact

Existing Challenges

- ▶ Multiple taxonomies and rules for ESG products
- ▶ Lack of recognition of embedded costs for decarbonization
- ▶ Debt capital required for decarbonization projects, at a cost that does not discourage lenders or lower a business's return on equity

A proper ESG Framework:

- ▶ Ensures intentionality, returns and measurability
- ▶ Aligned with international standards, best practices, and integrate ESG criteria throughout investment process
- ▶ Provides assurance to the quality of projects



Thank You.

9 Temasek Boulevard #06-02A,
Suntec Tower Two, Singapore 038989

Our Website

www.sdax.co



LinkedIn

<https://www.linkedin.com/company/sdax/>



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