

Compliance in Asian Wealth Management Forum 2019 Testimonials



At the Hubbis Compliance in Asian Wealth Management Forum 2019 in Singapore on January 17th, we asked leading industry participants what they thought about our event today.

We hope you enjoy these Testimonials. You can click on the speakers Name to view their BIO. You can also read the transcripts in this document - and click on Watch Video to view this interview.

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Who did we ask?

[Adriel Loh](#)

Managing Director,
Global Head of Compliance
Bank of Singapore

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[Raffael Maio](#)

Managing Director APAC,
Co-founder
NetGuardians

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[Andreas Wenger](#)

General Manager, Asia Pacific
IMTF

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[Philipp Pia](#)

Partner
Finaport

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[Josh Heiliczer](#)

Partner, Advisory Services
EY

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[Conrad Lim](#)

Managing Director &
Deputy Chief Executive Officer,
Senior Regulatory Counsel Asia
LGT Bank

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[Rolf Haudenschild](#)

Co-Founder,
Head of Regulatory & Risk
Services
Ingenia Consultants

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[Zac Lucas](#)

Founder, Head of Legal
Centenal

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[Tan Woon Hum](#)

Partner, Head of Trust,
Asset & Wealth
Management Practice
Shook Lin & Bok

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[Laurence Lancaster](#)

Barrister-at-Law,
Group Head of Tax
Sovereign Group

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[Prof Gunter Dufey](#)

Professor Emeritus
of Corporate Strategy,
International Business
and Finance
University of Michigan Ross

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[Noor Quek](#)

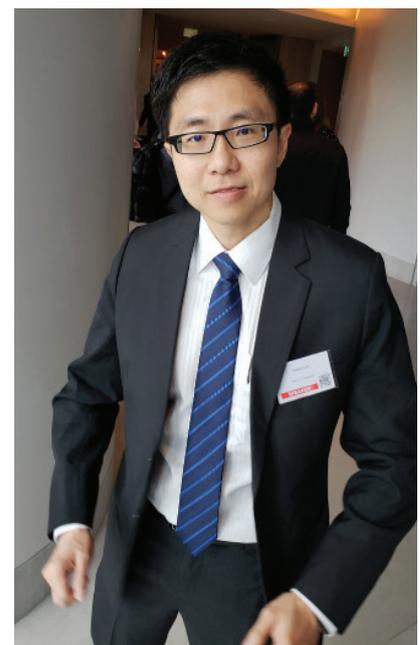
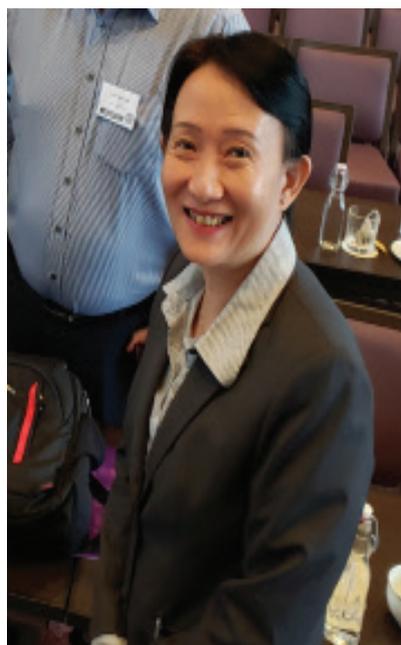
Founder,
Chief Executive Director
NQ International

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[Vikna Rajah](#)

Partner, Head of Tax,
Trust & Private Client
Rajah & Tann

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[Adriel Loh](#)
Managing Director,
Global Head of Compliance
Bank of Singapore
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I think it's been a very positive event. The presentation has been very good. The subscription I heard was overwhelming. I think the quality of the panellists, from what I see, is also quite high, so I think it's going to be a great event.

[Raffael Maio](#)
Managing Director APAC,
Co-founder
NetGuardians
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We can clearly see that the topic is of interest when you see the room was completely packed, so that was really interesting. As well, most of the presenters discussed technology, and that's something that's really interesting to see - that technology now is really part of the compliance journey.

[Andreas Wenger](#)
General Manager, Asia Pacific
IMTF
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I love the new location. It's a great event. I always come back, and I enjoy it very much. Thank you.

[Philipp Piaz](#)
Partner
Finaport
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Today was a very, very good event. I liked it particularly because you managed to have compliance become something very interesting and interactive and attractive for people to

discuss. I've seen people in the foyer talking agitatedly about something they've just heard in the panel. This is what you want. You want involvement, you want something they hear to be discussed and lived, and I think you really nailed it well today.

[Conrad Lim](#)
Managing Director & Deputy
Chief Executive Officer, Senior
Regulatory Counsel Asia
LGT Bank
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I think it's great participation and I think it's also heartening to see people who are the some familiar faces, people with whom I've started with in the industry more than 10 years ago. I think we're all learning, we're still evolving, and the fact is that we're still prepared to come together, network, exchange ideas and insights. It means that we're all invested in this business and we obviously have a commitment to see it grow and prosper.



[Rolf Haudenschild](#)
Co-Founder,
Head of Regulatory
& Risk Services
Ingenia Consultants
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I think once again it was a well-rounded event, covering many great topics that bring people up to date on what is happening in compliance, and providing valuable information on how to calibrate their own compliance.

[Zac Lucas](#)
Founder, Head of Legal
Centenal
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Today was a very informative event filled with very, very eminent speakers and I think it was well worth the trip. Venue was fantastic. Screen was very good, so you can present well. Nice temperature. Food was fantastic. And most of all, I got time with Michael, which is the most important part of any of these events.



[Tan Woon Hum](#)

Partner, Head of Trust, Asset & Wealth Management Practice

Shook Lin & Bok

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It's a great location, great to network and I just sense the energy, but obviously everybody's very concerned about compliance and especially BEPS and CRS. So it's a great place to be.

[Laurence Lancaster](#)

**Barrister-at-Law,
Group Head of Tax**

Sovereign Group

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Well, the turnout is fantastic again. That's certainly something that I've noticed with the Hubbis events, great turnout. Everyone seems to be paying a lot of attention. A lot of events I've attended involving this type of area you see the room empties out by 4:00pm, but everyone's still here, so it's great.

[Prof Gunter Dufey](#)

Professor Emeritus of Corporate Strategy, International Business and Finance

University of Michigan Ross

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There were some very interesting ideas, especially in respect to the use of technology. I personally picked up quite a few points. But as always, the things are complex enough that generalities do not lead you very far. And I have a little bit of scepticism whether technology is the answer. I think it's the human/technology interface that has to be looked at very critically. And I think then we are a bit ahead.

[Josh Heiliczer](#)

**Partner,
Advisory Services**

EY

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I think the panel was really great this morning. It seems like a really excellent turnout and the agenda also seems to be quite good. I think it's going to be a really good event today.

[Noor Ouek](#)

**Founder,
Chief Executive Director**

NQ International

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You've got a fantastic attendance, it's amazing. It just shows you one thing though, how concerned people are about the subject, which also then ties back to, is there enough that is being done to help them understand it? I think this event is very strategic, you guys have been very smart in positioning it to this time of the year, as people are asking questions about the enhanced, I wouldn't say new, regulations. It's good timing, it's strategic, it's comprehensive, and you've got a whole host of excellent speakers. I also find the speakers today tend to be a lot more open with their personal experiences, which is what such conferences should be doing.

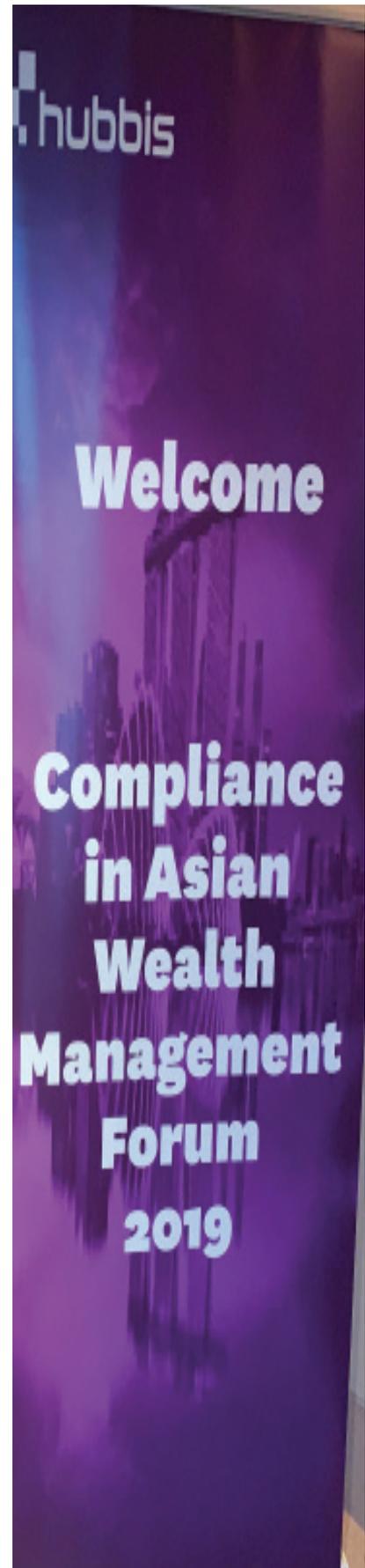
[Vikna Rajah](#)

**Partner,
Head of Tax,
Trust & Private Client**

Rajah & Tann

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It was a great event. I mean, always organised, very well attended, events with great content, which is why I'm always here.



Testimonials from the audience

“Hubbis provides excellent seminars and training programmes relevant to all aspects of wealth management in Singapore.” - **Ho Yong Chong, Managing Director, Indosuez Wealth Management**

“The Hubbis event has been useful and relevant for both veterans as well as newly joined bankers and other professionals who have an interest in wealth management.” - **Kristan Lim, Managing Director & Team Head, Standard Chartered Bank**

“Hubbis workshops and presentations are very well organised and relevant to the market needs. The panel speakers that Hubbis brings are industry champions who understand how the business runs in Asia. Hubbis events are very useful to update on industry trends and also a great networking platform.” - **Balaji Dhakshinamoorthy, Director, Indosuez Wealth Management**

“I like attending Hubbis events: they help to fulfill my CPD hours, the venues are fantastic, the speakers are top notch”

It's actually one of the best forums I have attended and one that is really worth the time spent to keep one updated on the current and most relevant industry knowledge needs! The event was extremely well organised with first class, professional and the most appropriate speakers and panelists. The venue was impeccable, the food provided is extremely good and way beyond my expectations. The audience invited were also the right class of professionals whom I believe enjoyed the seminar 100%. Audience participation via sli.do interface very trendy and interactive and very effective in eliciting responses.”

“Compliance in Asian Wealth Management is the best conference on compliance that I have attended. Very current, appropriate and insightful. Will attend again next year.” - **Caroline Liew, Director, Wealth Management, Schroders Wealth Management**

“Some very professional speakers presenting in depth knowledge and experience in their respective fields which can be applied and will be of use to participants.” - **Frederick Sturm, Senior Vice President, EFG Bank**

“Hubbis over these years have established as the leading conference providers that draw audiences to relevant topics that are applicable to their industry and their work. The exchange of information, provocative thinking and construction skill-set transfer are immensely useful and worth spending the time.”

“I have attended several Hubbis conferences over many years. The most memorable part for me is the sincerity of Michael, Michelle and team in making efforts to develop an excellent ecosystem for wealth management industry. Very passionate. Michael's way of asking questions to the panel members is very useful to bring out valuable subject knowledge and views for the benefit of all participants.”

“Hubbis always organise their events at a very high level: The speakers, location, food etc. I am always looking for their events and attend them all which are held in Singapore.” - **Temirlan Kusmanov, Operations Officer, Paladigm Capital**

“Hubbis is truly an independent platform which facilitates the gathering of all the providers for the Wealth Management Industry. The annual Hubbis Compliance in Asian Wealth Management Conference gives players a platform to compare and discuss issues that they encounter dealing with clients and regulators. The seminar is informative with speakers who are proficient in their area of expertise and concise.”

“A good gathering of professionals in the Wealth Management Industry. The segments crafted by the organisers contributed to a better understanding of new regulations. The panel discussions provided attendees various perspectives from relevant specialists on regulatory aspects, impending changes and how it might Impact to practices currently. A forward looking conference that augments the strategic directions of wealth managers.”

“ Topics covered are very relevant and the panel of presenters does a good job!” - **Jimmy Yong, Director, Investment Advisory, IZCAP.** ■

