# 2024 Schedule - Hubbis **Digital Dialogue Series**

## **INVESTMENTS**

#### **INVESTING IN VIETNAM**

Thursday 22<sup>nd</sup> February - 3.00pm - 4.00pm HKT / SGT

#### **DIGITALLY EMPOWERING YOUR FRONT LINE**

Thursday 14th March - 3.00pm - 4.00pm HKT / SGT

#### THEMATIC INVESTMENTS

Thursday 28<sup>th</sup> March - 3.00pm - 4.00pm HKT / SGT

#### HEDGE FUNDS AND THEIR ROLE IN PRIVATE CLIENT PORTFOLIOS TODAY

Thursday 30<sup>th</sup> May - 3.00pm - 4.00pm HKT / SGT

#### **INVESTING IN INDIA**

Thursday 11th July - 3.00pm - 4.00pm HKT / SGT

#### ETFS - CHOOSING THE RIGHT PRODUCTS FOR YOUR CLIENTS

Thursday 25<sup>th</sup> July - 3.00pm - 4.00pm HKT / SGT

## **REAL ESTATE OPPORTUNITIES FOR HNW CLIENTS**

Thursday 29<sup>th</sup> August - 3.00pm - 4.00pm HKT / SGT

# **INVESTING IN CHINA**

Thursday 10<sup>th</sup> October - 3.00pm - 4.00pm HKT / SGT

#### **PRIVATE MARKETS**

Thursday 21st November - 3.00pm - 4.00pm HKT / SGT

## **DIGITAL & WEALTHTECH**

#### DIGITAL ASSETS AND TOKENISATION - HOW IS IT RELEVANT TO WEALTH MANAGERS?

Thursday 15<sup>th</sup> February - 3.00pm - 4.00pm HKT / SGT

#### **DIGITALLY EMPOWERING YOUR FRONT LINE**

Thursday 14<sup>th</sup> March - 3.00pm - 4.00pm HKT / SGT

#### USING DIGITAL TO TRANSFORM AND SCALE THE INVESTMENT OFFERING

Thursday 9<sup>th</sup> May - 3.00pm - 4.00pm HKT / SGT

## KEY ISSUES, CONSIDERATIONS AND CHALLENGES AROUND THE IMPLEMENTATION OF DIGITAL **TRANSFORMATION**

Thursday 13<sup>th</sup> June - Thursday 6th June - 3.00pm - 4.00pm HKT / SGT

#### DATA MANAGEMENT, DATA ANALYTICS, AI AND ML

Thursday 12<sup>th</sup> September - 3.00pm - 4.00pm HKT / SGT

#### THE RISE OF DIGITAL PLATFORMS

Thursday 5<sup>th</sup> December - 3.00pm - 4.00pm HKT / SGT

## **WEALTH SOLUTIONS & WEALTH PLANNING**

## PRESERVING INTERGENERATIONAL WEALTH: EFFECTIVE PLANNING SOLUTIONS

Thursday 18th January - 3.00pm - 4.00pm HKT / SGT

#### **HNW LIFE INSURANCE - TRENDS AND OPPORTUNITIES**

Thursday 25<sup>th</sup> January - 3.00pm - 4.00pm HKT / SGT

#### **RESIDENCY AND CITIZENSHIP - KEY TRENDS**

Thursday 11th April - 3.00pm - 4.00pm HKT / SGT

#### **BUSINESS FAMILIES IN TRANSITION**

Thursday 6<sup>th</sup> June - 3.00pm - 4.00pm HKT / SGT

#### PRIVATE PLACEMENT LIFE INSURANCE (PPLI)

Thursday 20<sup>th</sup> June - 3.00pm - 4.00pm HKT / SGT

#### WHERE AND HOW TO SET UP A FAMILY OFFICE?

Thursday 26<sup>th</sup> September - 3.00pm - 4.00pm HKT / SGT

#### **WEALTH STRUCTURING TRENDS**

Thursday 12<sup>th</sup> December - 3.00pm - 4.00pm HKT / SGT

#### **OTHER TOPICS**

## COMPLIANCE AND REGULATORY UPDATE IN ASIAN WEALTH MANAGEMENT

Thursday 24<sup>th</sup> October - 3.00pm - 4.00pm HKT / SGT

## **COO LEADERS - PRIORITIES AND CHALLENGES**

Thursday 7<sup>th</sup> November - 3.00pm - 4.00pm HKT / SGT

## **EVOLVING ONBOARDING AND KYC TO DRIVE EFFICIENCY**

Thursday 28<sup>th</sup> November - 3.00pm - 4.00pm HKT / SGT

#### **SCHEDULE BY DATE**

#### PRESERVING INTERGENERATIONAL WEALTH: EFFECTIVE PLANNING SOLUTIONS

Thursday 18<sup>th</sup> January - 3.00pm - 4.00pm HKT / SGT

#### **HNW LIFE INSURANCE - TRENDS AND OPPORTUNITIES**

Thursday 25th January - 3.00pm - 4.00pm HKT / SGT

#### DIGITAL ASSETS AND TOKENISATION - HOW IS IT RELEVANT TO WEALTH MANAGERS?

Thursday 15<sup>th</sup> February - 3.00pm - 4.00pm HKT / SGT

#### **INVESTING IN VIETNAM**

Thursday 22<sup>nd</sup> February - 3.00pm - 4.00pm HKT / SGT

#### **DIGITALLY EMPOWERING YOUR FRONT LINE**

Thursday 14<sup>th</sup> March - 3.00pm - 4.00pm HKT / SGT

#### THEMATIC INVESTMENTS

Thursday 28<sup>th</sup> March - 3.00pm - 4.00pm HKT / SGT

#### **RESIDENCY AND CITIZENSHIP - KEY TRENDS**

Thursday 11<sup>th</sup> April - 3.00pm - 4.00pm HKT / SGT

#### USING DIGITAL TO TRANSFORM AND SCALE THE INVESTMENT OFFERING

Thursday 9<sup>th</sup> May - 3.00pm - 4.00pm HKT / SGT

#### HEDGE FUNDS AND THEIR ROLE IN PRIVATE CLIENT PORTFOLIOS TODAY

Thursday 30<sup>th</sup> May - 3.00pm - 4.00pm HKT / SGT

#### **BUSINESS FAMILIES IN TRANSITION**

Thursday 6<sup>th</sup> June - 3.00pm - 4.00pm HKT / SGT

## KEY ISSUES, CONSIDERATIONS AND CHALLENGES AROUND THE IMPLEMENTATION OF DIGITAL **TRANSFORMATION**

Thursday 13<sup>th</sup> June - Thursday 6th June - 3.00pm - 4.00pm HKT / SGT

## PRIVATE PLACEMENT LIFE INSURANCE (PPLI)

Thursday 20<sup>th</sup> June - 3.00pm - 4.00pm HKT / SGT

#### **INVESTING IN INDIA**

Thursday 11<sup>th</sup> July - 3.00pm - 4.00pm HKT / SGT

#### ETFS - CHOOSING THE RIGHT PRODUCTS FOR YOUR CLIENTS

Thursday 25<sup>th</sup> July - 3.00pm - 4.00pm HKT / SGT

## **REAL ESTATE OPPORTUNITIES FOR HNW CLIENTS**

Thursday 29th August - 3.00pm - 4.00pm HKT / SGT

#### DATA MANAGEMENT, DATA ANALYTICS, AI AND ML

Thursday 12<sup>th</sup> September - 3.00pm - 4.00pm HKT / SGT

#### WHERE AND HOW TO SET UP A FAMILY OFFICE?

Thursday 26<sup>th</sup> September - 3.00pm - 4.00pm HKT / SGT

#### **INVESTING IN CHINA**

Thursday 10<sup>th</sup> October - 3.00pm - 4.00pm HKT / SGT

# COMPLIANCE AND REGULATORY UPDATE IN ASIAN WEALTH MANAGEMENT

Thursday 24<sup>th</sup> October - 3.00pm - 4.00pm HKT / SGT

#### **COO LEADERS - PRIORITIES AND CHALLENGES**

Thursday 7<sup>th</sup> November - 3.00pm - 4.00pm HKT / SGT

#### **PRIVATE MARKETS**

Thursday 21st November - 3.00pm - 4.00pm HKT / SGT

## **EVOLVING ONBOARDING AND KYC TO DRIVE EFFICIENCY**

Thursday 28<sup>th</sup> November - 3.00pm - 4.00pm HKT / SGT

#### THE RISE OF DIGITAL PLATFORMS

Thursday 5<sup>th</sup> December - 3.00pm - 4.00pm HKT / SGT

#### **WEALTH STRUCTURING TRENDS**

Thursday 12<sup>th</sup> December - 3.00pm - 4.00pm HKT / SGT