

SCHEDULE BY TOPIC

INVESTMENTS

Investing in Vietnam	Thursday 22nd February - 3.00pm - 4.00pm HKT / SGT
Thematic Investments	Thursday 28th March - 3.00pm - 4.00pm HKT / SGT
ESG update - Trends and Developments	Thursday 25th April - 3.00pm - 4.00pm HKT / SGT
Hedge Funds and their Role in Private Client Portfolios today	Thursday 30th May - 3.00pm - 4.00pm HKT / SGT
Investing in India	Thursday 11th July - 3.00pm - 4.00pm HKT / SGT
ETFs - Choosing the Right Products for Your Clients	Thursday 25th July - 3.00pm - 4.00pm HKT / SGT
Real Estate Opportunities for HNW Clients	Thursday 29th August - 3.00pm - 4.00pm HKT / SGT
Investing in China	Thursday 10th October - 3.00pm - 4.00pm HKT / SGT
Private Markets	Thursday 21st November - 3.00pm - 4.00pm HKT / SGT

DIGITAL & WEALTHTECH

Digital Assets and Tokenisation – How is it Relevant to Wealth Managers?

Digitally Empowering your Front Line

Using Digital to Transform and Scale the Investment Offering

Key Issues, Considerations and Challenges around the Implementation of Digital Transformation

Data Management, Data Analytics, AI and ML

The Rise of Digital Platforms

)	Thursday 15th February - 3.00pm - 4.00pm HKT / SGT
)	Thursday 14th March - 3.00pm - 4.00pm HKT / SGT
)	Thursday 9th May - 3.00pm - 4.00pm HKT / SGT
)	Thursday 13th June - Thursday 6th June - 3.00pm - 4.00pm HKT / SGT
)	Thursday 12th September - 3.00pm - 4.00pm HKT / SGT
)	Thursday 5th December - 3.00pm - 4.00pm HKT / SGT

WEALTH SOLUTIONS & WEALTH PLANNING

Preserving Intergenerational Wealth: Effective Planning Solutions

HNW Life Insurance – Trends and Opportunities

Residency and Citizenship – Key Trends

Business Families in Transition

Private Placement Life Insurance (PPLI)

Where and How to set up a Family Office?

Wealth Structuring Trends

Thursday 18th January - 3.00pm - 4.00pm HKT / SGT

Thursday 25th January - 3.00pm - 4.00pm HKT / SGT

Thursday 11th April - 3.00pm - 4.00pm HKT / SGT

Thursday 6th June - 3.00pm - 4.00pm HKT / SGT

Thursday 20th June - 3.00pm - 4.00pm HKT / SGT

Thursday 26th September - 3.00pm - 4.00pm HKT / SGT

Thursday 12th December - 3.00pm - 4.00pm HKT / SGT

OTHER TOPICS

Compliance and Regulatory Update in Asian Wealth Management

COO Leaders – Priorities and Challenges

Evolving Onboarding and KYC to Drive Efficiency

Thursday 24th October - 3.00pm - 4.00pm HKT / SGT

Thursday 7th November - 3.00pm - 4.00pm HKT / SGT

Thursday 28th November - 3.00pm - 4.00pm HKT / SGT

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